

PROMISE &  
PROGRESS

# INVESTING IN SUSTAINABLE AQUACULTURE

Aquaculture Summit  
Kona, Hawai'i

CONSERVATION  
INTERNATIONAL



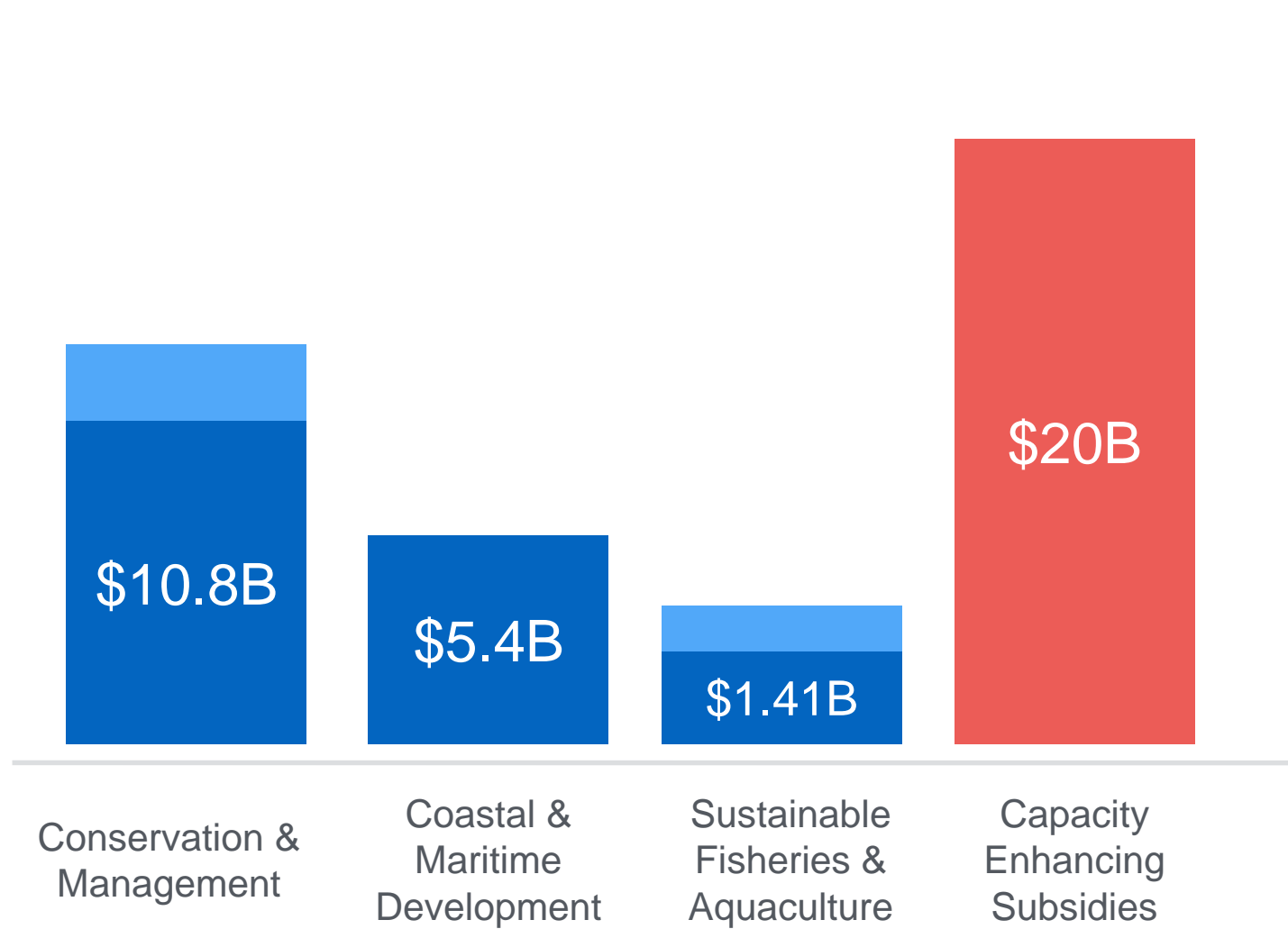


An aerial photograph of a tropical archipelago, likely in the Philippines. The image shows numerous small, forested islands and peninsulas surrounded by clear, turquoise water. The sky is filled with soft, white clouds, suggesting a bright but slightly overcast day. The overall scene is serene and picturesque, highlighting the natural beauty of the region.

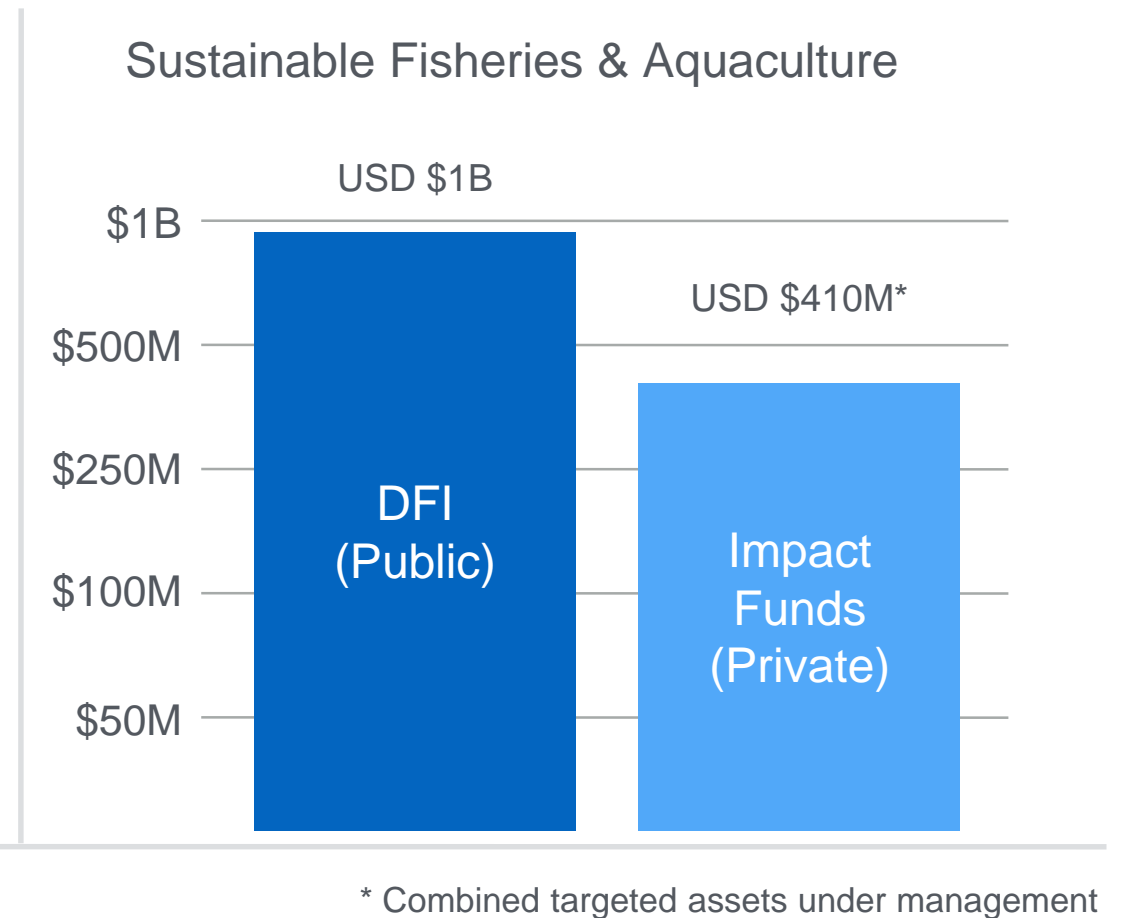
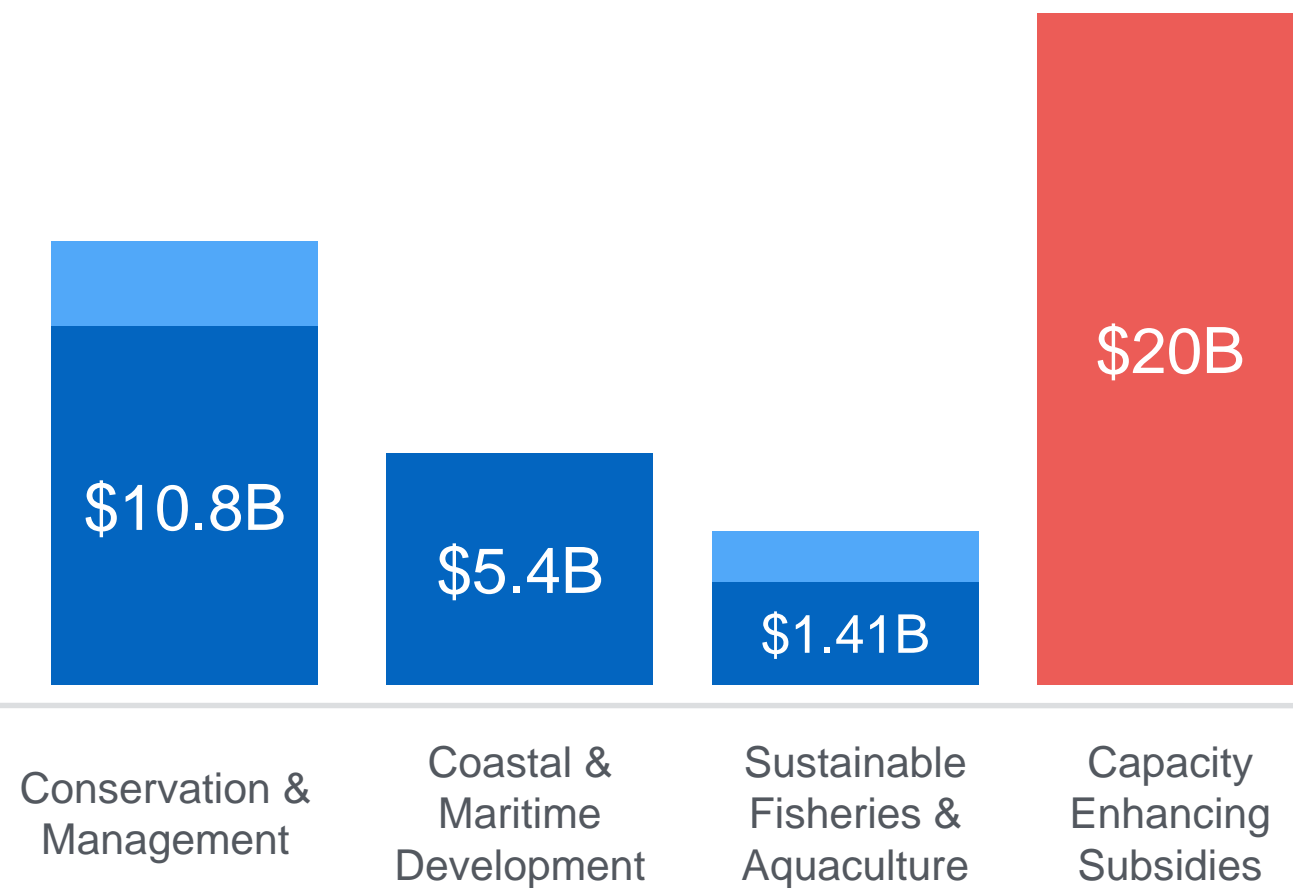
# OPPORTUNITY



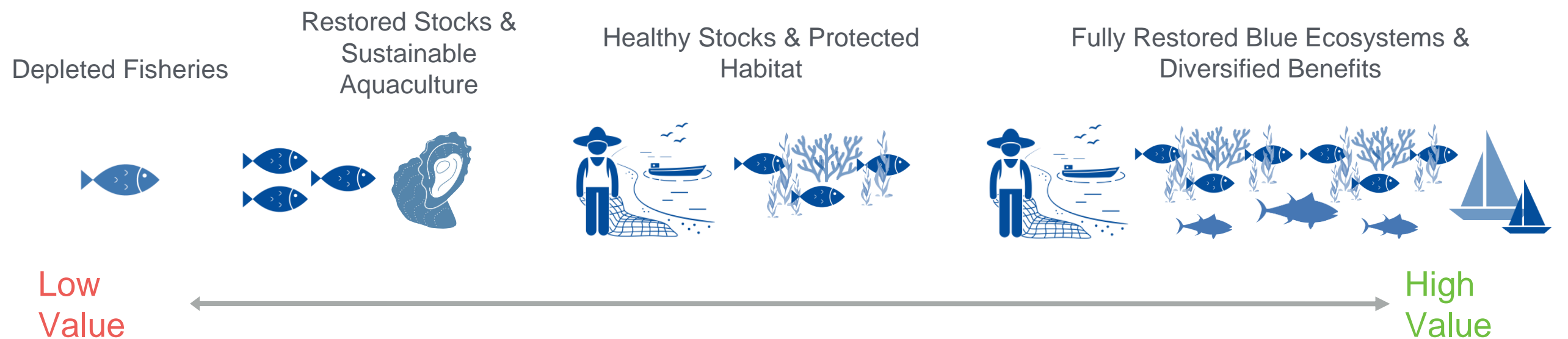
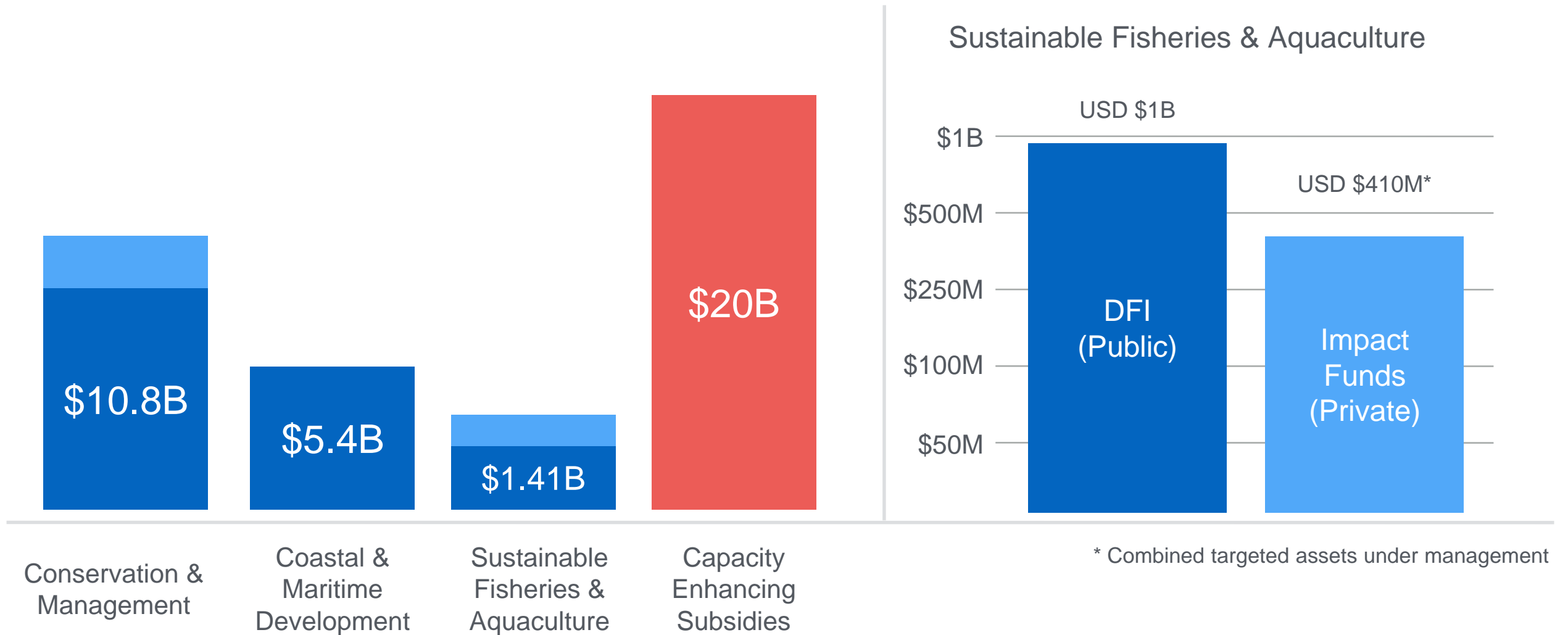
# Ocean of Potential



# Ocean of Potential



# Ocean of Potential







CHALLENGE



A background image showing a fisherman in a blue shirt and dark pants, wearing blue gloves, pulling a large fishing net. The net is filled with many small, silvery fish. The scene is set outdoors, likely on a boat or pier, with a blue sky and some structural elements visible.

## CAPITAL SUPPLY SIDE CONSTRAINTS

- Poor investment environment
- Risks not well understood or quantified
- Lack of investable, scalable pilots, enterprises

## CAPITAL DEMAND SIDE CONSTRAINTS

- Lack of access to aligned capital
- Market access
- Supply chain coordination
- Management, financial, technical capacity





SOLUTIONS



# Building the Market Ecosystem

## CAPITAL SUPPLIERS

Public Sector  
Institutions

DFIs  
Governments

Private Sector  
Institutions

Investment Banks  
Philanthropy

Impact Investors, Impact  
Funds

Asset Managers

Institutional Investors

Retail Investors

## INTERMEDIARIES

Public Sector Institutions  
DFIs, Governments

NGOs

Incubators, Accelerators

Project Developers

Financial Intermediaries

Data Providers, Impact  
Evaluators, Ratings  
Agencies

Research & Development  
Institutions

## CAPITAL DEMAND

SMEs  
Governments

Large Corporations

Social Enterprises

Producer/Harvester  
Cooperatives

Input Producers

Technology Providers





PEOPLE NEED OCEANS